

The background of the cover is a dramatic, high-contrast image of a rocky, mountainous landscape. In the foreground, a large, dark, jagged rock formation dominates the right side. A white, cylindrical object with multiple dark, conical protrusions is shown in the process of shattering or exploding, with numerous dark, angular rock fragments flying through the air. The sky is a deep blue with scattered white clouds, and the sun is visible on the left horizon, creating a bright glow and lens flare effect. The overall scene conveys a sense of power, strength, and technological advancement.

Robit Plc

Interim Report

January – September 2026

Robit
FURTHER. FASTER.

ROBIT PLC INTERIM REPORT 1 JANUARY–30 SEPTEMBER 2026: NET SALES CONTINUED TO GROW

In the text, 'the period' or 'third quarter of the year' refers to 1 July–30 September 2026 (Q3), and 'January–September' refers to 1 January–30 September 2026. Figures for the corresponding period in 2025 are given in parentheses. All figures presented are in euros. Percentages are calculated from thousands of euros.

1 July–30 September 2026 in brief

- Orders received: EUR 22.2 million (19.7); growth of 12.9%
- Net sales: EUR 22.5 million (19.2), growth of 17.1%
- EBITDA: EUR 0.9 million (1.9); 4.2% of net sales (9.9%)
- EBIT: EUR 0.2 million (0.9); 0.7% of net sales (4.9%)
- Result for the period: EUR 0.3 million (0.5); 1.3% of net sales (2.6%)
- Net cash flow from operating activities: EUR -2.7 million (3.8)

1 January–30 September 2026 in brief

- Orders received: EUR 69.1 million (60.5); growth of 14.2%
- Net sales: EUR 67.7 million (60.3), growth of 12.3%
- EBITDA: EUR 5.0 million (3.9); 7.4% of net sales (6.4%)
- EBIT: EUR 2.5 million (1.0); 3.7% of net sales (1.6%)
- Result for the period: EUR 1.7 million (-0.3); 2.5% of net sales (-0.4%)
- Net cash flow from operating activities: EUR -6.6 million (3.4)
- Equity ratio at the end of the period: 49.9% (51.6%)

Key financials	Q3 2026	Q3 2025	Change %	Q1–Q3 2026	Q1–Q3 2025	Change %	2025
Net sales, EUR 1,000	22,488	19,199	17.1%	67,750	60,333	12.3%	78,762
EBITDA, EUR 1,000	938	1,892	-50.4%	4,984	3,861	29.1%	5,169
EBITDA, % of net sales	4.2%	9.9%		7.4%	6.4%		6.6%
EBIT, EUR 1,000	168	948	-82.3%	2,539	974	160.8%	1,395
EBIT, % of net sales	0.7%	4.9%		3.7%	1.6%		1.8%
Result for the period, EUR 1,000	283	491	-42.4%	1,710	-253	>100%	-237
Result for the period, % of net sales	1.3%	2.6%		2.5%	-0.4%		-0.3%
Earnings per share (EPS), EUR	0.01	0.02	-42.2%	0.07	-0.02	>100%	-0.01
Return on equity (ROE), %				4.4%	-1.3%		-0.7%
Return on capital employed (ROCE), %				5.4%	2.6%		2.7%

MARKET OUTLOOK FOR 2026

Robit expects demand in the global mining industry to remain at a good level and demand in the construction industry to continue developing positively for the remainder of 2026. However, the expected positive development is subject to uncertainties.

The uncertainties relate to potential changes in the company's operating environment as well as global economic and political development. The impact of the geopolitical situation in the Middle East on markets and rising costs adds to the uncertainty.

GUIDANCE FOR 2026

Robit expects net sales and comparable EBIT in euros to increase in 2026 compared with 2025.

Background to the guidance

The guidance is based on the assessment that demand in the mining industry will remain at a good level and demand in the construction industry will continue developing positively for the remainder of 2026. The guidance also assumes that exchange rates will not change significantly from their levels at the end of 2025 and that potential import tariffs will not significantly weaken the company's relative competitiveness in key markets.

CEO MIKKO KUUSILEHTO:

Robit's net sales continued to grow strongly in the third quarter. Profitability was negatively impacted by exchange rate losses and rising raw material costs. During the period, we commenced deliveries under several previously announced mining contracts. Demand from the mining industry remained strong, while new customer acquisition and product trials at customer sites progressed well. We also continued to develop our distributor network in line with our growth strategy.

Orders received increased by 12.9 per cent year on year in the third quarter to EUR 22.2 million (19.7). Net sales increased by 17.1 per cent to EUR 22.5 million (19.2).

The Top Hammer product group performed most strongly, with net sales increasing by 35.9 per cent year on year to EUR 15.9 million (11.7). Net sales in the Down the Hole product group increased by 15.9 per cent to EUR 3.1 million (2.7). The market situation for the Geotechnical product group was challenging. Net sales decreased by 27.3 per cent to EUR 3.5 million (4.9). In the project business in particular, price pressure and competition remained intense during the period under review.

The Americas was the strongest-performing market area in the third quarter. Net sales in the region increased by 67.7 per cent compared to the corresponding period and growth was achieved across all business areas. Growth was driven particularly by the Top Hammer business, with net sales in the region nearly doubling. The strong growth in the Top Hammer business was supported especially by the commencement of deliveries under previously won mining contracts. Net sales in the Geotechnical and Down the Hole businesses also increased by more than 20 per cent compared to the corresponding period.

Net sales in the Australasia region increased by 28.8 per cent compared to the corresponding period. The commencement of deliveries under mining contracts contributed to growth in the Top Hammer business. Net sales in the Down the Hole business also grew strongly, increasing by 27.1 per cent compared to the corresponding period.

Net sales in Asia remained nearly at the same level as in the corresponding period. In EMEA, net sales decreased by 3.6 per cent due to a decline in the Geotechnical business, although net sales in both the Top Hammer and Down the Hole businesses increased by more than 10 per cent compared to the corresponding period.

In line with our growth strategy, we continued to develop our distributor network and support our distributors' sales. Net sales through the distributor channel increased by 16.0 per cent year on year in the third quarter. In August, we organised Distributor Days for our EMEA distributors. We reviewed our strategy, the successes of our distributor network, our shared priorities for the coming year, and shared product information and customer references.

EBIT for the third quarter was EUR 0.2 million (0.9). EBIT was 0.7 per cent (4.9) of net sales. Exchange rate losses of EUR 0.6 million during the period contributed significantly to the decline in profitability. The price of tungsten showed signs of stabilization during the period but remained at a high level. The increase in raw material costs was partially passed on to sales prices. Robit's net cash flow from operating activities in the third quarter was EUR -2.7 million (3.8). Net cash flow was affected by an increase in inventory value due to rising tungsten prices and the ramp-up of mining contracts.

We will continue our determined efforts to win new customers and strengthen relationships with existing customers. Continued strong demand from the mining industry, active product trials at customer sites and the development of our distributor network support the implementation of our growth strategy. We are focusing on demonstrating the performance of our products in customers' operating environments, supporting our distributors and strengthening our market position in selected target markets.

NET SALES

Net sales by product group

EUR thousand	Q3 2026	Q3 2025	Change %	Q1–Q3 2026	Q1–Q3 2025	Change %	2025
Top Hammer	15,866	11,677	35.9%	43,032	39,980	7.6%	51,504
Down the Hole	3,095	2,671	15.9%	9,043	8,296	9.0%	11,195
Geotechnical	3,527	4,850	-27.3%	15,674	12,057	30.0%	16,062
Total	22,488	19,199	17.1%	67,750	60,333	12.3%	78,762

The Group's net sales in the third quarter were EUR 22.5 million (19.2), representing an increase of 17.1 per cent from the comparison period. At constant exchange rates, net sales increased by 13.5 per cent.

The Group's net sales in January–September totalled EUR 67.7 million (60.3), representing an increase of 12.3 per cent from the comparison period. At constant exchange rates, net sales increased by 12.4 per cent.

Net sales in the Top Hammer product group increased by 35.9 per cent to EUR 15.9 million (11.7) in the period. Net sales growth was driven particularly by the Americas region, supported by the ramp-up of a mining contract.

Net sales in the Down the Hole product group increased by 15.9 per cent to EUR 3.1 million (2.7) in the period. The Americas region was a particularly important contributor to net sales growth.

Net sales in the Geotechnical product group decreased by 27.3 per cent to EUR 3.5 million (4.9) in the period. The EMEA region was a particularly important factor in the decline in net sales. Price pressure and competition remained intense during the period, particularly in project sales.

Net sales by market area

EUR thousand	Q3 2026	Q3 2025	Change %	Q1–Q3 2026	Q1–Q3 2025	Change %	2025
EMEA	10,428	10,822	-3.6%	34,906	33,704	3.6%	43,837
Americas	7,778	4,637	67.7%	20,043	13,574	47.7%	18,141
Asia	1,978	1,951	1.4%	6,542	6,459	1.3%	8,290
Australasia	2,304	1,789	28.8%	6,259	6,597	-5.1%	8,494
Total	22,488	19,199	17.1%	67,750	60,333	12.3%	78,762

PROFITABILITY

Key figures

EUR thousand	Q3 2026	Q3 2025	Change %	Q1–Q3 2026	Q1–Q3 2025	Change %	2025
EBITDA, EUR 1,000	938	1,892	-50.4%	4,984	3,861	29.1%	5,169
EBITDA, % of net sales	4.2%	9.9%		7.4%	6.4%		6.6%
EBIT, EUR 1,000	168	948	-82.3%	2,539	974	160.8%	1,395
EBIT, % of net sales	0.7%	4.9%		3.7%	1.6%		1.8%
Result for the period, EUR 1,000	283	491	-42.4%	1,710	-253	>100%	-237
Result for the period, % of net sales	1.3%	2.6%		2.5%	-0.4%		-0.3%

EBITDA for the third quarter was EUR 0.9 million (1.9). EBITDA represented 4.2 per cent (9.9) of net sales. The company's EBIT was EUR 0.2 million (0.9). EBIT was 0.7 per cent (4.9) of net sales for the period. Exchange rate losses were the main factor weakening profitability in the third quarter, amounting to EUR -0.6 million (0.3). The company's gross profit declined in euro terms compared with the corresponding period due to fluctuations in the price of tungsten.

EBITDA for January–September was EUR 5.0 million (3.9). EBITDA represented 7.4 per cent (6.4) of net sales. The company's EBIT was EUR 2.5 million (1.0). EBIT was 3.7 per cent (1.6) of net sales for the period. Increases in raw material costs were largely passed on to sales prices, which weakened profitability. Exchange rate losses reduced profitability by EUR 0.2 million (0.9) in January–September.

Financial income and expenses for the third quarter totalled EUR 0.0 million (-0.4), including interest expenses of EUR -0.3 million (-0.3) and exchange rate differences of EUR 0.3 million (-0.1). The result for the quarter decreased to EUR 0.3 million (0.5).

In January–September, financial income and expenses totalled EUR -0.6 million (-1.0), including interest expenses of EUR -0.8 million (-0.8) and exchange rate differences of EUR 0.3 million (-0.1). The result for the period improved to EUR 1.7 million (-0.3).

CASH FLOW AND INVESTMENTS

Consolidated cash flow statement

EUR thousand	Q3 2026	Q3 2025	Q1–Q3 2026	Q1–Q3 2025	2025
Net cash flows from operating activities					
Cash flows before changes in working capital	1,779	1,622	5,991	4,823	5,980
Cash flows from operating activities before financial items and taxes	-2,544	3,847	-5,887	4,093	7,240
Net cash flow from operating activities	-2,669	3,750	-6,638	3,409	5,921
Net cash flow from investing activities	20	-143	-200	-792	-998
Net cash flow from financing activities	232	-1,129	1,958	-1,238	-4,155
Net increase (+)/decrease (-) in cash and cash equivalents	-2,418	2,479	-4,880	1,379	768
Cash and cash equivalents at the beginning of the period	7,186	7,588	9,515	9,040	9,040
Exchange gains/losses on cash and cash equivalents	84	-74	217	-427	-293
Cash and cash equivalents at the end of the period	4,852	9,992	4,852	9,992	9,515

The Group's cash flow before changes in working capital during the third quarter was EUR 1.8 million (1.6). Net cash flow from operating activities was EUR -2.7 million (3.8). Changes in working capital had an impact of EUR -4.3 million (2.3) due to an increase in inventories. The decrease in accounts payable contributed EUR -2.7 million (-0.1) to the change in working capital. In addition, changes in working capital were affected by changes in inventories of EUR -1.6 million (0.3) and changes in trade and other receivables of EUR -0.1 million (2.2).

Net cash flow from investing activities in the third quarter was EUR 0.0 million (-0.1). The company had no investment needs, and consequently gross capital expenditure on production amounted to EUR 0.0 million (0.1). The share of investments in net sales was 0.2 per cent (0.7).

The net cash flow from financing activities for the third quarter was EUR 0.2 million (-1.1). Changes in loans totalled EUR 0.2 million (-0.2). The repayment of lease liabilities reported from financing activities under IFRS 16 totalled EUR -0.4 million (-0.4).

Depreciation and impairment of non-current assets in the third quarter totalled EUR 0.8 million (0.9).

FINANCIAL POSITION

	30 September 2026	30 September 2025	31 December 2025
Cash and cash equivalents, EUR thousand	4,852	9,992	9,515
Interest-bearing liabilities, EUR thousand	27,058	27,241	24,556
of which current interest-bearing financial liabilities	9,724	5,228	6,697
Net interest-bearing debt, EUR thousand	22,206	17,249	15,041
Undrawn credit facility, EUR thousand	1,302	5,170	6,000
Gearing, %	46.8%	40.2%	35.0%
Equity ratio, %	49.9%	51.6%	52.0%

The Group had interest-bearing debt amounting to EUR 27.1 million (27.2), of which EUR 2.8 million (3.5) was interest-bearing debt under IFRS 16. The company had liquid assets of EUR 4.9 million (10.0) and an undrawn credit facility of EUR 1.3 million (5.2). Interest-bearing net debt totalled EUR 22.2 million (17.2) and interest-bearing net bank debt excluding IFRS 16 liabilities totalled EUR 19.4 million (13.7).

The Group's equity at the end of the period was EUR 47.5 million (42.9). The Group's equity ratio was 49.9% (51.6). Gearing was 46.8 per cent (40.2).

PERSONNEL AND MANAGEMENT

The number of personnel increased by eight compared with the end of the corresponding period, reaching 214 (206) at the end of the period. At the end of the period, 66 per cent (65) of the company's personnel were based outside Finland. In addition, the company had 65 (52) agency workers, mainly working with mining customers.

At the end of the period, the company's Management Team comprised CEO Mikko Kuusilehto, Kimmo Kuusela (VP Sales & Marketing), Jorge Leal (VP Commercial Development), Pia Mutanen (HR Director) and Ari Suokas (CFO).

FINANCIAL TARGETS

Robit's long-term target is to grow faster than the market and achieve a comparable EBIT margin of 10 per cent.

	Long-term target	2024	2025	Rolling 12 months to 30 September 2026
Comparable EBIT, % of net sales, p.a.	>10%	2.8%	2.1%	3.8%

ANNUAL GENERAL MEETING 2026

Robit Plc's Annual General Meeting was held in Tampere on 1 April 2026. The resolutions and other materials relating to the General Meeting are available on the company's website at <https://www.robitgroup.com/investor/corporate-governance/general-meeting/>.

SHARES AND TRADING VOLUME

On 30 September 2026, the total number of issued Robit shares was 21,179,900. At the end of the period, the company held 33,160 treasury shares, representing 0.2 per cent of all the company's shares. The number of outstanding shares was therefore 21,146,740.

On 30 September 2026, the company had a total of 4,838 shareholders (4,940). On the last trading day of the period, the closing price of the share was EUR 1.35, and the market capitalisation of the company was EUR 28.6 million.

In the period, the highest share price was EUR 1.42 and the lowest was EUR 1.17. A total of 1,088,134 shares were traded during the period (893,253).

RISKS AND BUSINESS UNCERTAINTIES

Robit's risks and uncertainties relate to possible changes in the company's operating environment and to global economic and political developments. The effects of the geopolitical situation in the Middle East on markets and rising costs require continuous monitoring. The company's ability to manage and mitigate these risks varies.

The company's net sales and profitability are affected by general market demand, particularly in the construction industry, and the potential loss of major customers.

Other uncertainties include exchange rate movements, the functioning of information systems, risks relating to security of supply and logistics, intellectual property risks and the cost and availability of financing. Passing on increases in raw material costs to customer prices in full may pose a financial risk. Changes in tax and customs legislation in export countries may adversely affect the company's export operations or weaken their profitability. Risks relating to data security and cyber threats may also adversely affect Robit's business. Potential changes in the operating environment may adversely affect the payment behaviour of the Group's customers and increase the risk of litigation, legal claims and disputes relating to Robit's products and other activities.

OTHER EVENTS IN JULY–SEPTEMBER 2026

Half-year Report

On 7 August 2026, Robit Plc published its half-year report for 1 January–30 June 2026.

Shareholders' Nomination Committee

On 2 September 2026, the four largest shareholders of Robit Plc elected their representatives to the Shareholders' Nomination Committee:

- Niina Arkko, Sustainability Director, Aktia
- Timo Sallinen, Senior Vice President, Investments, Varma Mutual Pension Insurance Company
- Harri Sjöholm, Chairman of the Board, Five Alliance
- Jukka Vähäpesola, Head of Equities, Mutual Employment Pension Insurance Company Elo

Changes in management

On 30 September 2026, the company announced that Pia Mutanen, HR Director and member of the Management Team, would leave her position with the company to pursue new opportunities outside the company by 31 January 2027.

EVENTS AFTER THE PERIOD

No events after the period.

Lempäälä, 21 October 2026

ROBIT PLC
Board of Directors

For more information, contact:

Mikko Kuusilehto, CEO
+358 40 658 7822
mikko.kuusilehto@robitgroup.com

Ari Suokas, CFO
+358 40 576 1414
ari.suokas@robitgroup.com

Distribution:
Nasdaq Helsinki Ltd
Key media
www.robitgroup.com

Robit manufactures and supplies rock and ground drilling consumables globally to the mining and construction markets. The company's operations are founded on high quality, reliable supply and customer trust in drilling consumables. Through innovative Top Hammer, Down the Hole and Geotechnical products, and customer-focused services, Robit delivers savings in drilling costs to its customers. Robit has its own sales and service points in seven countries and an active distributor network through which it sells to more than 100 countries. The company's manufacturing units are located in Finland, South Korea and the UK. Robit's shares are listed on Nasdaq Helsinki Ltd. Further information available at www.robitgroup.com.

The information presented above includes forward-looking statements concerning future events or the company's financial performance. Such statements may, for example, be identified by expressions such as "may", "expected", "estimated", "believed" and "forecast", or by references to future events. Such statements are based on assumptions and factors known to Robit's management and on current decisions and plans. Forward-looking statements always involve risks and uncertainties because they concern events and depend on circumstances that may or may not arise in the future. Consequently, actual future results may differ, even significantly, from those expressed or implied in forward-looking statements.

CONDENSED FINANCIAL STATEMENTS

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

EUR thousand	7-9/2026	7-9/2025	1-9/2026	1-9/2025	2025
Net sales	22 488	19 199	67 750	60 333	78 762
Other operating income	951	1 011	2 076	1 564	2 433
Materials and services*	-15 026	-12 233	-44 092	-37 918	-49 634
Employee benefit expense	-3 240	-3 017	-10 077	-9 934	-13 083
Depreciation and amortisation	-770	-943	-2 445	-2 888	-3 774
Impairment	40	4	-30	84	12
Other operating expense*	-4 275	-3 073	-10 644	-10 268	-13 321
EBIT (Operating profit/loss)	168	948	2 539	974	1 395
Finance income and costs					
Interest income and finance income	232	54	383	478	525
Interest cost and finance cost	-235	-410	-974	-1 431	-1 831
Finance income and costs net	-4	-356	-592	-954	-1 306
Profit/loss before tax	164	592	1 947	20	89
Taxes					
Income tax	109	-40	-32	-306	-472
Change in deferred taxes	10	-61	-205	33	147
Income taxes	119	-101	-237	-273	-326
Result for the period	283	491	1 710	-253	-237
Attributable to:					
Parent company shareholders	236	408	1 499	-438	-304
Non-controlling interest**	46	84	211	185	67
	283	491	1 710	-253	-237
Other comprehensive income					
Items that may be reclassified to profit or loss in subsequent periods:					
Cash flow hedges	231	0	280	-222	-165
Translation differences***	2 084	-397	2 506	-2 826	-2 825
Other comprehensive income, net of tax	2 315	-397	2 786	-3 049	-2 990
Total comprehensive income	2 598	94	4 496	-3 302	-3 227
Attributable to:					
Parent company shareholders	2 550	-2	4 275	-3 495	-3 320
Non-controlling interest**	48	97	221	193	93
Consolidated comprehensive income	2 598	94	4 496	-3 302	-3 227
Earnings per share					
Basic and diluted earnings per share	0,01	0,02	0,07	-0,02	-0,01

*In the condensed income statement, changes in inventories are presented in materials and services, and manufacture for own use in other operating expenses.

**Founded in 2015 by Robit SA, Black Employees Empowerment Trust owns 26% of the shares of Robit SA.

*** The Group has internal loans that are treated as net investments in foreign operations in accordance with IAS 21 The Effects of Changes in Foreign Exchange Rates.

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

EUR thousand	30.9.2026	30.9.2025	31.12.2025
ASSETS			
Non-current assets			
Goodwill	5 396	5 282	5 287
Other intangible assets	414	570	520
Property, plant and equipment	12 198	13 789	13 204
Loan receivables	40	74	63
Other receivables	26	0	0
Derivatives	421	0	71
Deferred tax assets	1 408	1 480	1 598
Total non-current assets	19 903	21 195	20 744
Current assets			
Inventories	49 023	35 908	37 786
Account and other receivables	21 418	16 119	14 604
Loan receivables	65	65	66
Current tax assets	338	160	229
Cash and cash equivalents	4 852	9 992	9 515
Total current assets	75 696	62 244	62 200
Total assets	95 599	83 439	82 944
EQUITY AND LIABILITIES			
Equity			
Share capital	705	705	705
Share premium	202	202	202
Reserve for invested unrestricted equity	82 147	82 147	82 147
Translation differences	-3 648	-6 128	-6 144
Fair value reserve	337	0	57
Retained earnings	-34 367	-34 120	-34 057
Profit/loss for the year	1 499	-438	-304
Equity attributable to parent company shareholders in total	46 875	42 368	42 606
Non-controlling interests*	627	534	407
Capital and reserves in total	47 502	42 902	43 012
Liabilities			
Non-current liabilities			
Borrowings	16 588	19 802	16 039
Lease liabilities	746	2 211	1 820
Deferred tax liabilities	202	133	163
Employee benefit obligations	120	120	88
Total non-current liabilities	17 656	22 266	18 110
Current liabilities			
Borrowings	7 655	3 901	5 121
Lease liabilities	2 070	1 327	1 576
Advances received	390	267	206
Income tax liabilities	212	3	6
Account payables and other liabilities	20 062	12 655	14 880
Other provisions	53	118	33
Total current liabilities	30 441	18 271	21 822
Total liabilities	48 097	40 537	39 932
Total equity and liabilities	95 599	83 439	82 944

* Black Employees Empowerment Trust, founded by Robit SA in 2015, owns 26% of the shares of Robit SA.

CONSOLIDATED CASH FLOW STATEMENT

EUR thousand	7-9/2026	7-9/2025	1-9/2026	1-9/2025	2025
Cash flows from operating activities					
Profit before tax	164	592	1 947	20	89
Adjustments:					
Depreciation, amortisation, and impairment	770	943	2 445	2 889	3 775
Finance income and costs	4	356	592	954	1 306
Share-based payments to employees	0	0	6	0	83
Loss (+)/Gain (-) on sale of property, plant and equipment	-21	0	-28	28	28
Other non-cash transactions	862	-270	1 029	933	698
Cash flows before changes in working capital	1 779	1 622	5 991	4 823	5 980
Change in working capital					
Increase (-) in account and other receivables	-100	2 153	-5 628	-121	1 485
Increase (-)/decrease (+) in inventories	-1 554	272	-9 633	1 880	30
Increase (+) in account and other payables	-2 668	-148	3 384	-2 489	-255
Cash flows from operating activities before financial items and taxes	-2 544	3 847	-5 887	4 093	7 240
Interest and other finance expenses paid	-123	-110	-707	-650	-1 103
Interest and other finance income received	14	26	61	97	122
Income taxes paid	-16	-13	-105	-131	-337
Net cash inflow (outflow) from operating activities	-2 669	3 750	-6 638	3 409	5 921
Cash flows from investing activities					
Purchases of property, plant and equipment	-44	-143	-262	-755	-961
Purchases of intangible assets	4	-7	-38	-67	-75
Proceeds from the sale of property, plant and equipment	60	0	76	-28	-28
Proceeds from loan receivables	0	6	24	58	66
Net cash inflow (outflow) from investing activities	20	-143	-200	-792	-998
Cash flows from financing activities					
Dividend payment	0	0	0	0	-26
Drawdowns of non-current loans	0	0	0	0	19 500
Amortizations of non-current loans	171	-185	-1 590	-819	-21 992
Change in bank overdrafts	443	-571	4 698	725	-105
Payment of leasing liabilities	-382	-373	-1 150	-1 143	-1 532
Net cash inflow (outflow) from financing activities	232	-1 129	1 958	-1 238	-4 155
Net increase (+)/decrease (-) in cash and cash equivalents	-2 418	2 479	-4 880	1 379	768
Cash and cash equivalents at the beginning of the financial year	7 186	7 588	9 515	9 040	9 040
Exchange gains/losses on cash and cash equivalents	84	-74	217	-427	-293
Cash and cash equivalents at end of the year	4 852	9 992	4 852	9 992	9 515

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

A = Share capital
 B = Share premium
 C = Reserve for invested unrestricted equity
 D = Cumulative translation difference
 E = Fair value reserve
 F = Retained earnings
 G = Equity attributable to parent company
 H = non-controlling interests
 I = Capital and reserves in total

EUR thousand	A	B	C	D	E	F	G	H	I
Equity as at 1 January 2025	705	202	82 147	-3 294	222	-34 115	45 867	341	46 208
Profit for the period						-438	-438	185	-253
Other comprehensive income									
Cash flow hedges					-222		-222		-222
Translation differences				-2 834			-2 834	8	-2 826
Total comprehensive changes				-2 834	-222	-438	-3 495	193	-3 302
Share-based payments to employees						-4	-4		-4
Total transactions with owners, recognised directly in equity						-4	-4		-4
Equity as at 30 June 2025	705	202	82 147	-6 128	0	-34 558	42 368	534	42 902

EUR thousand	A	B	C	D	E	F	G	H	I
Equity as at 1 January 2026	705	202	82 147	-6 144	57	-34 361	42 606	407	43 012
Profit for the period						1 499	1 499	211	1 710
Other comprehensive income									
Cash flow hedges					280		280		280
Translation differences				2 496			2 496	10	2 506
Total comprehensive changes				2 496	280	1 499	4 275	221	4 496
Share-based payments to employees						-6	-6		-6
Total transactions with owners, recognised directly in equity						-6	-6		-6
Equity as at 30 June 2026	705	202	82 147	-3 648	337	-32 868	46 875	627	47 502

NOTES

Contents

1. Accounting principles
2. Key figures and calculation formulas
3. Breakdown of net sales
4. Financing arrangements
5. Changes in property, plant and equipment
6. Impairment testing
7. Guarantees given
8. Business acquisitions
9. Derivatives

1. ACCOUNTING PRINCIPLES

This interim report has been prepared in accordance with IAS 34 Interim Financial Reporting, using the same accounting policies as in the annual financial statements. The interim report is unaudited.

During the third quarter, as part of an organizational restructuring, the Group combined the Top Hammer, Down the Hole and Geotechnical business units into a single operating segment. Previously, these three operating segments were aggregated into one reportable segment, whereas they now constitute a single operating segment prior to aggregation. As the Group continues to have only one reportable segment, the change has no impact on the financial information presented, and the comparative figures have not been restated.

All figures in the condensed financial statements and notes are rounded, so the sum of individual figures may differ from the total presented.

2.1 KEY FIGURES

Consolidated key figures	Q3 2026	Q3 2025	Q1–Q3 2026	Q1–Q3 2025	2025
Net sales, EUR 1,000	22,488	19,199	67,750	60,333	78,762
EBIT, EUR 1,000	168	948	2,539	974	1,395
EBIT, % of net sales	0.7%	4.9%	3.7%	1.6%	1.8%
Earnings per share (EPS), EUR	0.01	0.02	0.07	-0.02	-0.01
Return on equity (ROE), %			4.4%	-1.3%	-0.7%
Return on capital employed (ROCE), %			5.4%	2.6%	2.7%
Equity ratio, %			49.9%	51.6%	52.0%
Gearing, %			46.8%	40.2%	35.0%
Gross investments, EUR 1,000	40	149	300	822	1,036
Gross investments, % of net sales	0.2%	0.8%	0.4%	1.4%	1.3%
Number of shares (outstanding)			21,146,740	21,061,541	21,141,543
Treasury shares (held by the Group)			33,160	118,359	38,357
Proportion of votes/shares, %			0.16%	0.56%	0.18%

2.2 RECONCILIATION OF ALTERNATIVE PERFORMANCE MEASURES

Robit presents alternative performance measures (APMs) as supplementary information to the figures presented in the consolidated income statement, consolidated balance sheet and consolidated statement of cash flows prepared in accordance with IFRS. Robit considers that the APMs provide significant further information about Robit's performance, financial position and cash flows, and are often used by analysts, investors and other parties.

The APMs should not be considered in isolation from IFRS performance measures or as substitutes for them. Companies do not necessarily calculate APMs consistently, so Robit's APMs may not be comparable with similarly named measures presented by other companies.

Comparable EBITDA and EBIT

EUR thousand	7-9/2026	7-9/2025	1-9/2026	1-9/2025	2025
EBIT (Operating profit)	168	948	2 539	974	1 395
Depreciation and amortisation	770	943	2 445	2 888	3 774
EBITDA	938	1 892	4 984	3 861	5 169
Items affecting comparability					
Costs associated with reorganisation	0	162	205	197	298
Comparable EBITDA	938	2 053	5 189	4 059	5 467
EBIT (Operating profit)	168	948	2 539	974	1 395
Amortisation related to corporate restructuring	15	36	86	110	145
EBIT (Operating profit)	182	984	2 625	1 083	1 540
EBIT (Operating profit)	168	948	2 539	974	1 395
Items affecting comparability					
Costs associated with reorganisation	0	162	205	197	298
Adjusted EBIT	168	1 110	2 744	1 171	1 693

2.3 CALCULATION OF KEY FIGURES

EBITDA:

EBIT + Depreciation, amortization and impairment

EBITA

EBIT + Amortisation of customer relationships

Net working capital

Inventory + Accounts receivables and other receivables – Accounts payables and other liabilities

Earnings per share (EPS), EUR

Profit (loss) for the financial year

Amount of shares adjusted with the share issue (average during the financial year)

Return on equity (ROE), %

Profit (loss) for the financial year

Equity (average during the financial year)

Return on capital employed (ROCE), %

Profit before taxes + Interest expenses and other financing expenses

Equity (average during the financial year) + Interest-bearing financial liabilities (long-term and short-term loans from financial institutions, average during the financial year)

Net interest-bearing financial liabilities

Long-term and short-term loans from financial institutions – Cash and cash equivalents – Short-term financial securities

Equity ratio, %

Equity

Balance sheet total – Advances received

Gearing, %

Net interest-bearing financial liabilities

Equity

3. BREAKDOWN OF NET SALES

Revenue recognition under IFRS 15 is consistent within each product group and market area.

NET SALES

Net sales by product group

EUR thousand	7–9/2026	7–9/2025	Change %	1–9/2026	1–9/2025	Change %	2025
Top Hammer	15 866	11 677	35.9%	43 032	39 980	7.6%	51 504
Down the Hole	3 095	2 671	15.9%	9 043	8 296	9.0%	11 195
Geotechnical	3 527	4 850	-27.3%	15 674	12 057	30.0%	16 062
Total	22 488	19 199	17.1%	67 750	60 333	12.3%	78 762

Net sales by market area

EUR thousand	7–9/2026	7–9/2025	Change %	1–9/2026	1–9/2025	Change %	2025
EMEA	10 428	10 822	-3.6%	34 906	33 704	3.6%	43 837
Americas	7 778	4 637	67.7%	20 043	13 574	47.7%	18 141
Asia	1 978	1 951	1.4%	6 542	6 459	1.3%	8 290
Australasia	2 304	1 789	28.8%	6 259	6 597	-5.1%	8 494
Total	22 488	19 199	17.1%	67 750	60 333	12.3%	78 762

4. FINANCING ARRANGEMENTS

The company's cash and cash equivalents totalled EUR 4.9 million on 30 September 2026. In addition, the company has a EUR 6.0 million credit facility, of which EUR 1.3 million was unused. The company's liquidity is secured by its cash and cash equivalents and undrawn credit facility.

The covenants of the parent company's loans are based on the company's net debt-to-EBITDA ratio and its equity ratio. Covenants are tested semi-annually, and the next test will take place on 31 December 2026.

CARRYING AMOUNTS OF LOANS

EUR thousand	30.9.2026	30.9.2025	31.12.2025
Non-current borrowings			
Loans from credit institutions	16 576	19 791	16 028
Other loans	12	12	12
Lease liabilities	746	2 211	1 820
Total non-current borrowings	17 334	22 013	17 859
Current borrowings			
Loans from credit institutions	2 957	3 071	5 121
Bank overdrafts	4 698	830	0
Lease liabilities	2 070	1 328	1 577
Total current borrowings	9 724	5 228	6 697
Total borrowings	27 058	27 241	24 556

5. CHANGES IN PROPERTY, PLANT AND EQUIPMENT

EUR thousand	30.9.2026	30.9.2025	31.12.2025
Cost at the beginning of period	40 080	40 811	40 811
Additions	714	1 442	1 853
Disposals	-388	-334	-431
Exchange differences	1 960	-1 740	-2 153
Cost at the end of period	42 366	40 179	40 080
Accumulated depreciation and impairment at the beginning of period	-26 875	-25 054	-25 054
Depreciation	-2 294	-2 698	-3 525
Disposals	279	255	352
Exchange differences	-1 277	1 107	1 352
Accumulated depreciation and impairment at the end of period	-30 168	-26 390	-26 875
Net book amount at the beginning of period	13 204	15 757	15 757
Net book amount at the end of period	12 198	13 789	13 204

6. IMPAIRMENT TESTING

Goodwill is tested for impairment at least annually in accordance with IFRS. The assumptions used in goodwill impairment testing are also reviewed if there are material changes in operations, the competitive environment, markets or other assumptions. As at 30 September 2026, the company had reviewed the assumptions used in previous goodwill impairment tests, including forecasts for the current and future years and changes in interest rates. The review identified no internal or external indications of goodwill impairment that would require new impairment testing. Factors affecting goodwill will be reviewed again in the final quarter of the year.

7. GUARANTEES GIVEN

EUR thousand	30.9.2026	30.9.2025	31.12.2025
Guarantees and mortgages given on own behalf	48 308	45 528	47 974
Other guarantee liabilities	169	48	86
Total	48 477	45 576	48 061

8. BUSINESS ACQUISITIONS

There were no changes in the Group structure during the period.

9. DERIVATIVES

The company hedges its most significant net foreign currency positions whose timing and volume can be forecast, as well as its exposure to interest rate risk.

There were no open currency derivatives at the end of the period.

On 27 June 2025, the company concluded a EUR 25.5 million financing agreement and, in connection with this, a EUR 10.0 million interest rate swap with an interest rate cap in order to hedge part of its exposure to variable interest rates. The interest rate swap took effect on 30 June 2025 and will end on 30 June 2030. The company applies hedge accounting in accordance with IFRS 9. This effectively means that interest expenses on the hedged floating-rate loan are recognised at a fixed rate.

The company's main interest rate risk arises from long-term floating-rate loans, which expose the Group's cash flows to changes in interest rates. The Group's policy is to use interest rate swaps to convert floating rates into fixed rates where necessary.

Interest derivatives

EUR thousand	30.9.2026	30.9.2025	31.12.2025
Interest rate swaps			
Nominal value	10 000	10 000	10 000
Fair value	421	0	71



Robit Plc • Vikkiniityntie 9, FI-33880 Lempäälä (Tampere)

Tel. +358 (0)3 3140 3400 • investors@robitgroup.com • Business ID: 0825627-0 • robitgroup.com

If you have any feedback or comments on Robit's Interim Report, please contact:
investors@robitgroup.com

